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The 200 Best Small Companies
#51 Integral Systems
10.08.08, 6:00 PM ET

CONSECUTIVE YEARS ON 200 BEST NA
2007 RANK NA

Integral Systems (ISYS) develops satellite ground systems

SALES LATEST 12 MONTHS	\$160 MIL	RANKING	
NET INCOME LATEST 12-MOS	\$21 MIL	5-YR AVG ROE	185
NET MARGIN	13%	12-MOS SALES GROWTH	32
		12-MOS EPS GROWTH	8
		5-YR SALES GROWTH	102
		5-YR EPS GROWTH	76
		STOCK PERFORMANCE RELATIVE TO INDUSTRY	2
BOARD OF DIRECTORS SCORE ¹			
REL. TO INDEX	93		
REL. TO INDUSTRY	92		
GROWTH		MARKET DATA	
EPS	5-YR AVG 31%	MARKET VALUE	\$323 MIL
	LAST 12 MOS 122%	RECENT PRICE	\$18.90
SALES	5-YR AVG 18%	12-MOS TOTAL RETURN	76%
	LAST 12 MOS 34%	2008 P/E ESTIMATE	18
PROFITABILITY			
RETURN ON EQUITY	5-YR AVG 8%		
	LAST 12 MOS 16%		

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- Rank
- Company
- Sales (\$mil)
- Sales Growth Rank
- EPS Growth Rank
- ROE Rank

Stock prices as of Sept. 29. NA: Not available, not applicable.
¹Compares board membership, charter and bylaws, state of incorporation, executive and director compensation, board guidelines, company ownership and director education relative to companies in applicable stock index or industry as of Sept. 22. A score of 50 means that the company scored better than 50% of the companies in its index.
Sources: RiskMetrics Group; Reuters Fundamentals and Thomson IBES via FactSet Research Systems.

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